

Demand Side Grid Support Program

2024 Season Kickoff: Option 1 Direct Participants

June 7, 2024

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- Eligibility and Enrollment Reporting
- 3 Incentives and Settlement
- 4 Events
- 5 Capacity Commitments
- 6 Backup Generator Reporting
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Agenda



INTRODUCTION



Olivine Introduction & Role in DSGS

About Olivine, Inc.

- California-based company focused on helping the state meet its renewable energy and GHG reduction goals
- Learn more at www.olivineinc.com

Role in DSGS

- Implementing DSGS on behalf of CEC
- Responsible for providing program
 management and infrastructure to support
 enrollment, communications, reporting and
 performance settlement calculations.







DSGS Program Overview

DSGS provides incentives to reduce customer net-energy load during extreme events with upfront capacity

commitments and per-unit reductions in net load.

Program Development:

• Phase 1 (2022): Expedited development and launch

 Phase 2 (2023): Streamline, simplify, expand eligibility, pilot new approaches

• **Phase 3 (2024):** Scale up

2024 Program Objectives:

- Refine and clarify requirements to improve user experience.
- Continue to find solutions for operational complexities across multiple utilities, programs, and balancing authorities.
- Scale and grow participation from clean resources.

Program Parameters: Option 1 Direct Participants		
May – October, 7 days a week, any time		
\$2.00/kWh Energy Payment \$0.25/kWh Combustion Standby		
Non-Res customers of POUs, FPMAs, tribal utilities, and select customers of CCAs, energy service providers and electrical corporations		
EEA Watch, EEA 1-3		
Day-Ahead & Day-Of Events		
Minium 1-hour, rounded to nearest hour		
If permitted by a Governor's Order		
Participants with interconnection export permits can be compensated for exported energy		



Key Changes to Option 1 Guidelines for Participants

Section	Changes for 2024
Participant Enrollment Reports	Additional data required for BUGs
Program Availability	 All participants may respond to CAISO EEA Non-CAISO EEAs: only participants located in the applicable balancing authority may respond
Standby Commitments	 Clarification that, for sudden-onset EEAs, standby commitment must be reported within one hour, even though the event may have already started
Claim Deadline	• 2024 claims due February 28, 2025



ELIGIBILITY & ENROLLMENT



Participant Eligibility

Eligible Participants

- All customers of POUs
- All customers of federal power marketing administrations (e.g., WAPA)
- [NEW] All customers of tribal utilities.
- The following customers of CCAs, energy service providers, and electrical corporations:
 - Customers participating with backup generators
 - Water agencies, which include water utilities, wastewater facilities, and irrigation districts.

A participant is *not eligible* if the participant's load reduction resource is:

- Enrolled in the Emergency Load Reduction Program or the Base Interruptible Program
- Receiving payment or accounting for the same reduction in use of electricity, including energy export, through any other utility, CCA, or state program, [NEW] except critical peak pricing
- A cogeneration facility with a power purchase agreement
- [NEW] Sites with a renewables PPA can still participate even if they have a cogeneration facility on-site, as long as the cogeneration facility does not have a PPA.

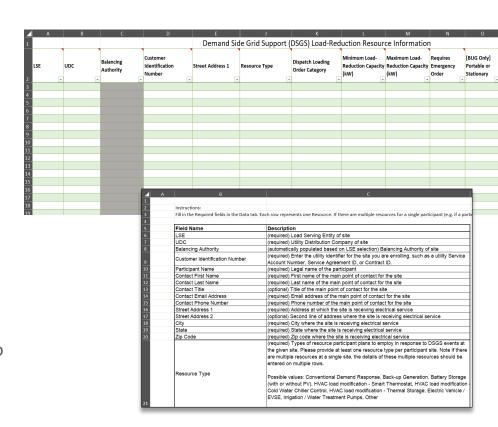
Participant Enrollment

Changes for 2024:

- Every site must be enrolled to receive performance calculations.
- [NEW] Participant Enrollment spreadsheet attachment has been updated.
- New fields added for BUGs
- New Template on Program Website

Reminders:

 Please notify the program team of any changes to your enrolled resources.



INCENTIVES AND SETTLEMENT



Incentives

Energy Payment



Participants will earn an incentive of

\$2 for each kilowatthour (kWh) of load reduction

Uses CAISO 10-in-10 baseline methodology (weekdays) and 4in-4 (weekends & holidays)

Standby Payment



Participants using combustion resources that provide a standby commitment* receive a

standby payment of \$0.25 per kWh

for each hour their resource is not dispatched

*Identifying their available combustion capacity upon notice of a DSGS standby event

Controllable Generation Incentive



Backup generators powered by biomethane, natural gas, or diesel that are remotely controllable can receive

a one-time bonus incentive of \$2.00/kW or \$1.50/horsepower (HP),

as defined on the specification sheet of the generator

Increased Customer Demand Charge



Participants can also be

reimbursed for incremental increases in customer demand charges

that result from participation in the program and are incurred during the billing period in which a DSGS Program event occurred, if any



Claims Process Overview



Gather Documents for Claim Package

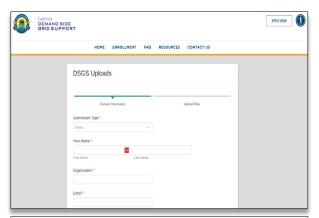
- Option 1 Claim form
- [NEW] Interval meter data or other documentation supporting load reduction documentation if meter data unavailable
- DSGS Attestation and current STD 204
- Supporting documents if claiming controllable generation incentive, and/or increased customer demand charges
- Upload Claim Package to Program Website: https://dsgs.olivineinc.com/upload/
- 3 CEC Review and Approval
 - Checks include completeness of documents, agreement between load reduction documentation and claim form, and agreement between participant reports and claim form.
 - Incentive Summary sent to Participant for Approval before Payment

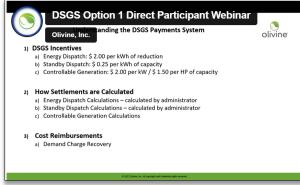




Claims Process (cont.)

- [NEW] Option 1 Participants must submit Claim Package by February 28, 2025.
- For support with performance calculations see program website:
 - Participant Claim Webinar
 - Example performance calculations
- More information will be provided about claims later in the season.





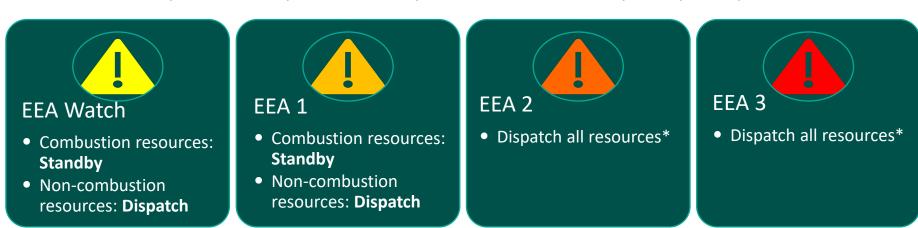
EVENTS



Option 1 Event Triggers

Participants will receive notifications for the events they are eligible for

- Participants are dispatched in response to EEAs called by CAISO
- o Participants are dispatched in response to EEAs called by that participant's BA





Option 1 Event Process

BA or RC-West

Energy Emergency Alert

[NEW] All participants can respond to CAISO events

- Events called by non-CAISO BAs are only applicable to participants located in that BA
- Participants with non-combustion resources may coordinate with neighboring BAs to respond independent of DSGS notifications

CEC / Olivine

DSGS Event Notification

- Olivine will issue event notices in response to EEA conditions
- If grid conditions change and additional EEA notices are issued, event notifications will be updated.

Direct Participants

Submit Event kW Commitments

- Provide capacity or standby commitments within 1 hour of each event notice
- Participants with combustion resources must provide a standby commitment to receive a standby payment.



Dispatch Defined by Provider Event Notification Process Dispatch methodology determined by the provider **Notification / Automated Dispatch** DSGS **Participants Providers** olivine **Email & Text (SMS)** Direct Olivine sends notifications via email and text message (SMS) to **Participants** key contacts that you elect **OpenADR & API** Olivine can interface directly with automated technologies via OpenADR and Olivine APIs



Event Notification Format

Information contained in event notifications:

1. Active Event Types for Each Hour

2. Information about a governor's executive order and how to access the order

Request and instructions on how to submit capacity commitments

Email Template

Subject: DSGS Event Notice for Incentive Option 1: MM/DD/YYYY X PM - X PM

Due to expected energy deficiencies, the following DSGS event(s) have been scheduled for Incentive Option 1: [LIST EVENT TYPES]. Your participation will help reduce grid stress during this emergency. All ongoing event details are below.

Event Period	Event Types Active	
XX PM - XX PM MM/DD/YYYY	[List all event types active in this period]	
WW PM - WW PM MM/DD/YYYY	[List all event types active in this period]	

[If combustion event]

The Governor of California has issued an Executive Order that addresses the use of combustion resources (here). Note this order may not cover your combustion resources, and participation in the program does not waive any air or operation permit requirements for combustion resources, including 202(c) emergency order requirements.

Participants that receive a controllable generation incentive may not dispatch at an EEA level lower than EEA 2, regardless of any Executive Order.

[End If]

Please provide standby commitments for resources placed on standby and capacity estimates for resources dispatched via the Olivine DERTM here*:

https://www.app.olivineinc.com/capacityvalues/enter/. You must provide a capacity commitment before each DSGS event interval to receive a standby payment.

*You must have an Olivine DER™ platform account to provide capacity commitments. If you do not have an Olivine DER™ account, you may request one by sending an email to <u>dsgs-support@olivineinc.com</u>.

Additional notifications may be sent if the event is updated or canceled. Thank you for your participation and making an impact!



Event Notifications

Event Scenario

• Governor's Order In Place

5pm day-ahead CAISO EEA Watch 5-7pm

• 1pm day-of CAISO EEA-Watch Update 4-7pm

4pm day-of CAISO EEA-2 5-6pm

DSGS Event Notifications - Example A

DSGS Event Notifications - Example B

DSGS Event Notifications - Example C



Event Period Event Type

DSGS Event Notifications: Example A – DA CAISO EEA Watch 5-7pm

To learn more, visit olivineinc.com.

Dispatched Non-combustion Resource **Combustion Resource** Mixed Resources **Instructions for Submitting** Due to forecasted energy deficiencies, the follow Due to forecasted energy deficiencies, the following D Due to forecasted energy deficiencies, the following D Incentive Option 1: Standby, Your participation v **Capacity Commitments** Incentive Option 1: Load Reduction. Your participation Incentive Option 1: Standby, Your participation will hel ongoing event details are below. emergency. All ongoing event details are below. ongoing event details are below. Event Period **Event Types Active** Event Period **Event Types Active** Event Period **Event Types Active** 5 PM - 7 PM 6/1/2024 Load Reduction 5 PM - 7 PM 6/1/2024 Standby and Load Reduction 5 PM - 7 PM 6/1/2024 Standby Please let us know the estimated capacity (kW) for ea Please let us know the estimated capacity (kW) for each of your DSGS enrollments, providing a Please let us know the estimated capacity (kW) for ea separate capacity value for combustion and non-comb separate capacity value for combustion and non-combustion resources. You can submit estimated separate capacity value for combustion and non-comcapacity values by email at dsgs-support@olivineinc. capacity values by email at dsgs-support@olivineinc.com. Providing a capacity commitment before capacity values by email at dsgs-support@olivineinc. each DSGS event interval is required to receive a star each DSGS event interval is required to receive a standby payment. each DSGS event interval is required to receive a sta Additional notifications may be sent if the event is upo Additional notifications may be sent if the event is updated or canceled. Thank you for your Additional notifications may be sent if the event is up participation and making an impact! participation and making an impact! participation and making an impact! If you have any questions, you may visit the FAQ page If you have any questions, you may visit the FAQ page, email us at dsgs-support@olivineinc.com, or If you have any questions, you may visit the FAQ pag call us at 1 (866) 208-6352. If you no longer wish to re call us at 1 (866) 208-6352. If you no longer wish to receive these emails, send an email to dsgscall us at 1 (866) 208-6352. If you no longer wish to re support@olivineinc.com to let us know. support@olivineinc.com to let us know. support@olivineinc.com to let us know. DSGS is implemented and managed by Olivine, Inc., DSGS is implemented and managed by Olivine, Inc., on behalf of the California Energy Commission. DSGS is implemented and managed by Olivine, Inc., To learn more, visit olivineinc.com.

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Current Event Period and Event

DSGS Event Notifications: Example B – DO CAISO EEA Watch Update 4-7pm

Type Dispatched Non-combustion Resource **Combustion Resource Mixed Resource** The existing DSGS Incentive Option 1 Load Reduction The existing DSGS Incentive Option 1 Standby event The existing DSGS Incentive Option 1 Standby ev The event starts earlier. The event starts earlier. The event starts earlier. **Instructions for Updating Capacity** This event has been scheduled due to forecasted ene This event has been scheduled due to forecasted This event has been scheduled due to forecasted energy Commitments reduce grid stress during this emergency. All ongoing reduce grid stress during this emergency. All ongo reduce grid stress during this emergency. All ongoing Event Types Active Event Period **Event Types Active** Event Period **Event Types Active** Event Period 4 PM - 7 PM 6/1/2024 Load Reduction 4 PM - 7 PM 6/1/2024 Standby and Load Reduction 4 PM - 7 PM 6/1/2024 Standby Please let us know the estimated capacity (kW) for eal Please let us know the estimated capacity (kW) for each rease let us know the estimated capacity (kW) for each of your DSGS enrollments, providing a separate capacity value for combustion and non-combustion resources. You can submit estimated separate capacity value for combustion and non-comb separate capacity value for combustion and non-comb capacity values by email at dsgs-support@olivineinc.com. Providing a capacity commitment before capacity values by email at dsgs-support@olivineinc. capacity values by email at dsgs-support@olivineinc.c each DSGS event interval is required to receive a standby payment. each DSGS event interval is required to receive a star each DSGS event interval is required to receive a star Additional notifications may be sent if the event is updated or canceled. Thank you for your Additional notifications may be sent if the event is upd Additional notifications may be sent if the event is updated participation and making an impact! participation and making an impact! participation and making an impact! If you have any questions, you may visit the FAQ page, email us at dsgs-support@olivineinc.com, or If you have any questions, you may visit the FAQ pag If you have any questions, you may visit the FAQ page call us at 1 (866) 208-6352. If you no longer wish to receive these emails, send an email to dsgscall us at 1 (866) 208-6352. If you no longer wish to re call us at 1 (866) 208-6352. If you no longer wish to re support@olivineinc.com to let us know. support@olivineinc.com to let us know. support@olivineinc.com to let us know. DSGS is implemented and managed by Olivine, Inc., on behalf of the California Energy Commission. DSGS is implemented and managed by Olivine, Inc., DSGS is implemented and managed by Olivine, Inc., of To learn more, visit olivineinc.com. To learn more, visit olivineinc.com. To learn more, visit olivineinc.com,



DSGS Event Notifications: Example C – DO CAISO EEA-2 5-6pm

Non-combustion Resource

No change to noncombustion load reduction event period

Combustion Resource

Due to forecasted energy deficiencies, the following I Incentive Option 1: Combustion. Your participation will All ongoing event details are below.

Event Period Event Types Active 4 PM - 5 PM 6/1/2024 Standby 5 PM - 6 PM 6/1/2024 Combustion 6 PM - 7 PM 6/1/2024 Standby

The Governor of California has issued an Executive C resources (<u>here</u>). Note this order may not cover your program does not waive any air or operation permit re 202(c) emergency order requirements.

Participants that receive a controllable generation inc than EEA 2, regardless of any Executive Order. Mixed Resource

Due to forecasted energy deficiencies Incentive Option 1: Combustion. You All ongoing event details are below.

Event Period Event Types Active

4 PM - 5 PM 6/1/2024 Standby and Load Reduction

5 PM - 6 PM 6/1/2024 Combustion and Load Reduction

6 PM - 7 PM 6/1/2024 Standby and Load Reduction

The Governor of California has issued an Executive Order that addresses the use of combustion resources (here). Note this order may not cover your combustion resources, and participation in the program does not waive any air or operation permit requirements for combustion resources, including 202(c) emergency order requirements.

type dispatched

Current event periods active for each event

considerations for combustion resource use

How to access the executive order and

Participants that receive a controllable generation incentive may not dispatch at an EEA level lower than EEA 2, regardless of any Executive Order.



CAPACITY COMMITMENTS



What is a Capacity Commitment?

Event Type	Enrollment Type	Capacity Commitment (kW)	
Standby	Combustion, Mixed	Standby Commitment: The amount of incremental load reduction <i>that would be available</i> from combustion resources <i>if dispatched</i> . Required for a standby payment.	
Load Reduction	Non-Combustion, Mixed	The amount of incremental load reduction you estimate to achieve by responding to the event. Does not impact payment.	
Combustion	Combustion, Mixed		



When & how do I need to provide a Capacity Commitment?

- Option 1 Direct Participants and Providers are asked to provide capacity commitments in response to event notifications via the Olivine DERTM platform*
- [NEW] Participants no longer need to provide DSGS commitments to their balancing authority, only to the DSGS program team
- Providers must determine capacity commitments from their participants and provide aggregate capacity commitments for their aggregation

Standby Commitment

- Capacity commitments provided for combustion and mixed resources, in response to standby events
- Standby Commitments are required to receive a standby payment

Deadline

- Within one hour or as quickly as feasible after the DSGS event notice is issued
- Must be provided before the start of the event hour
- Exception: In the case of a sudden onset event, providers/participants must provide a commitment within one hour of the DSGS event notice being issued

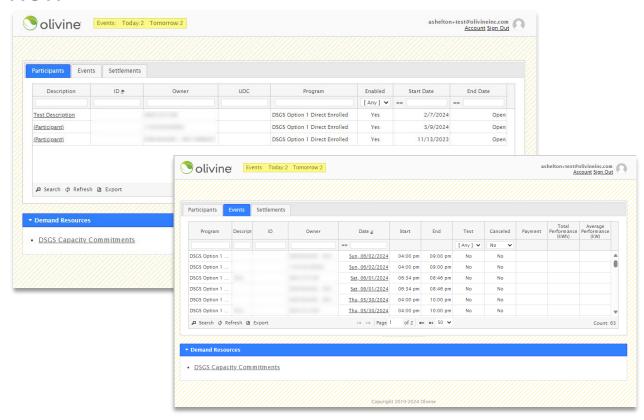
^{*} Currently collecting capacity commitments via email, but planning to transition to collection through the Olivine DER™ platform in the next two weeks



Olivine DERTM Overview

Olivine DERTM will allow you to:

- View Option 1 enrollments
- View Option 1 events
- Provide capacity commitments in response to Option 1 dispatch and standby event notifications
- After season-end, view performance and settlements (if meter data available)





Olivine DERTM User Account Setup

- 1. You'll receive an email invitation from notifications@em.olivineinc.com
- 2. Click **Set up password and join** in the body of the email
- 3. Create a password for your Olivine DER™ Account
- You will be redirected to the Home screen of Olivine DER™
- Bookmark the following link to login in once the password has been setup: https://app.olivineinc.com/i/dsgs

You are receiving this message because you were invited as a user in Olivine Platform -- DSGS

Please set a password for your account, by clicking on the link below.

Set up password and join

This message is being sent from an unmonitored email address. Please do not reply to it. If you have questions or concerns you may contact us at support@olivineinc.com.



Step 1: Click Link in Event Notification Email

Click on the link in your event notification email

Please provide standby commitments for resources placed on standby and capacity estimates for resources dispatched via the Olivine DERTM here*: https://www.app.olivineinc.com/i/dsgs/ParticipantEvent/DsgsCapacityCommitments. You must provide a capacity commitment before each DSGS event interval to receive a standby payment.

*You must have an Olivine DERTM platform account to provide capacity commitments. If you do not have an Olivine DERTM account, you may request one by sending an email to $\underline{\mathsf{dsgs-support}}$ @olivineinc.com.

Exact event notification language subject to change at anytime.

Step 2: Log-in to Olivine DERTM

You'll be taken to Olivine DER[™] platform login webpage

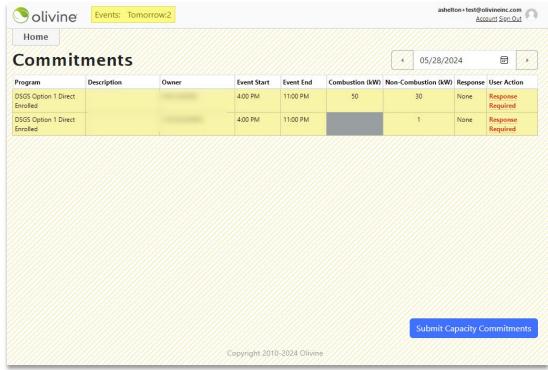
Log into Olivine DERTM using previously setup account



Step 3: Review Default Commitment Values

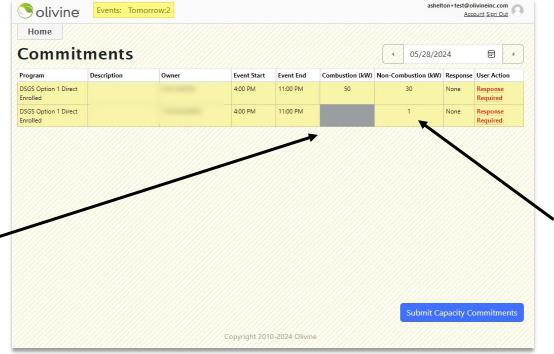
You'll be taken to the Capacity Commitment User Interface (UI) automatically filtered for the event day associated with the notification you received

The table lists all your enrollments participating in an event on that day





Step 3: Review Default Commitment Values



The Combustion and Non-Combustion values are populated with the Minimum Load Reduction (kW) estimate you provided at the point of enrollment

Screenshot is of testing environment. Production environment does not have yellow hashed background.

If the enrollment only

has Non-Combustion

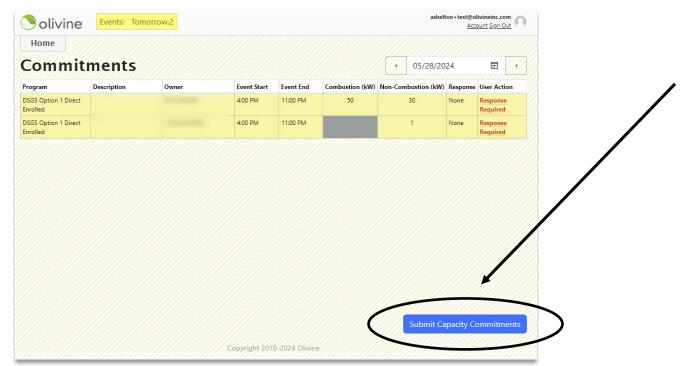
Combustion column

is greyed out and vice

resources, the

versa

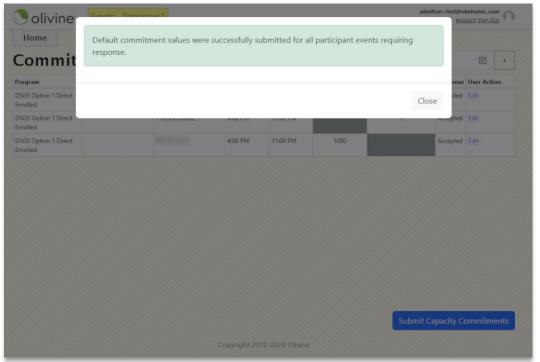
Step 4: Submit All Commitment Values



If the default values are correct, simply click this button to submit all values

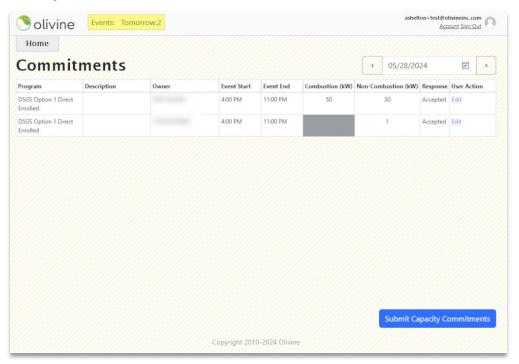


Step 4: Submit All Commitment Values





Step 5: Submit All Commitment Values

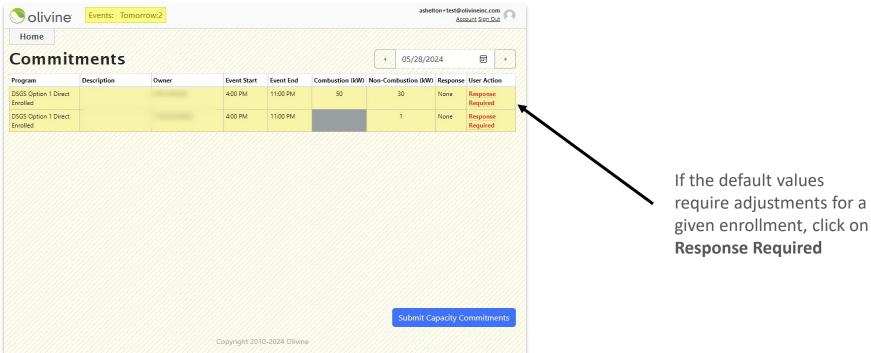


Once submitted, the row background changes from yellow to white and Response changes to Accepted

You have the ability to Edit the values up until the deadline

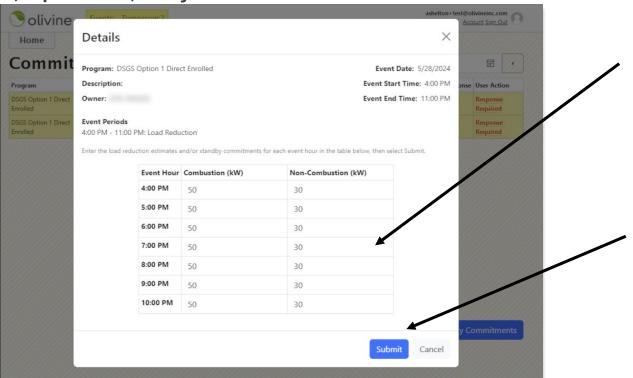


(Optional) Adjust Commitment Values





(Optional) Adjust Commitment Values + Submit



Adjust the values

You can provide different values for each event hour

Once you're done making adjustments, click **Submit** to submit the values for that enrollment

Afterwards, you can either adjust the values for other enrollments or submit the remaining default values



BUG REPORTING



Backup Generation CARB Reporting

If a DSGS dispatch event occurred for combustion resources, providers and direct participants with BUGs on-site must report to CEC within 10 business days of the following month.

The CEC will not approve requests for incentive payments for backup generation until CARB receives the report associated with that backup generation for each month in which the backup generation participated.

DSGS providers must determine with their participants who is responsible for submitting the reports.

See <u>CARB Report Template</u> on DSGS Website.

Category	Field Name	Description
Generator	Customer Account	·
	Identifier	(required) LSE customer account identifier
Identification	BUG Unique Identifier	(required) Unique description of BUG (Back-Up Generator)
	Address 1	(required if address provided) First line of address where the BUG is located
	Address 2	(optional) Second line of address where the BUG is located
Generator	City	(required if address provided) City where the BUG is located
Location	Zip Code	(required if address provided) Zip code where the BUG is located
Details*	State	(required if address provided) State where the BUG is located
	Latitude	(required if GPS coordinates provided) Latitude where the BUG is located
	Longitude	(required if GPS coordinated provided) Longitude where the BUG is located
	Portable/ Stationary	(optional) Indicate whether the BUG is portable or stationary (possible values: Portable, Stationary)
	Age (years)	(required) Age of the BUG in years
	Rated Power (hp)	(required) Rated power of the BUG in horsepower
Backup		(required) Federal emissions tier of the BUG (possible values: Tier 1, Tier 2, Tier 3, Tier 3 Flex, Tier 4i, Tier 4
Generation	Federal Emissions Tier	Flex, Tier 4 Final)
		(required) Fuel type used by the BUG (Possible values: Diesel, Gasoline, Natural Gas, Fuel Oil, Solar, Electric
Details	Fuel Type**	Propane, Liquefied Petroleum Gas, Other)
	Amount of Fuel Used	(required) Amount of fuel used during DSGS events in the reporting month in US gallons
		(required) Total number of hours run on program event days in the reporting month. Provide fractional hou
	Operating Time	values as decimals (e.g., 5.5 hours).

NEXT STEPS



Next Steps

- Transition to new capacity collection approach (week of June 10)
 - You'll receive an invite to create an Olivine DERTM user account

Q&A





For more information, please contact:

DSGS Support
dsgs-support@olivineinc.com
(866) 208-6352

